

Petredis Investment Advisors LLC

Privacy Notice

Petredis Investment Advisors LLC ("PIA") is committed to client confidentiality and the protection of your privacy. The following information is provided, as required by law, to help you understand our privacy policy and how we will handle and maintain confidential personal information as we fulfill our obligations to protect your privacy. "Personal information" refers to the non-public financial information obtained by PIA in connection with carrying out our services.

Information We Collect

PIA collects personal information as part of our relationship with you, to provide services to our clients and fulfill legal and regulatory requirements. The type of information PIA collects may include:

- Information PIA receives from you on forms (such as name, address, Social Security number, profile documents, assets and income);
- Information you provide PIA directly about your personal finances or personal circumstances or which PIA may receive from brokerage statements or other information you authorize PIA to receive.

Information Disclosed in Administering Products and Services

PIA discloses personal information about current or former clients to non-affiliated third-parties for everyday business purposes, such as maintaining your account(s), entering trade orders or to respond to court orders or legal investigations. PIA does not sell any personal information about you to any third-party, nor do we share any personal information, including mobile opt-in information, with other financial companies for joint marketing purposes.

Procedures to Protect Confidentiality and Security of Your Personal Information

PIA has procedures in place that limit access to personal information to those employees who need to know such information in order to perform business services. In addition, PIA maintains physical, electronic and procedural safeguards to guard your non-public personal information.

PIA will update its policy and procedures when necessary to ensure that your privacy is maintained and that PIA conducts business in a way that fulfills our commitment to you. If PIA makes any material changes in our privacy policy, we will make that information available to clients through our Web site and/or other communications.